Gain an unbiased understanding of your agency’s value and make more informed decisions about the future of your business using IntellAgents’ Valuation Services, exclusively developed for independent agencies.

Let us be your trusted advisor. We’re here to ensure small- to mid-sized agencies are empowered with the right tools to plan their agency’s perpetuation.

What we need:
- Financials
- Books of business account information
- Employee data
- Ownership structure

What you receive:
- Fair market indication of value report
- Your agency’s unique profile and risk factors
- IA Insights: Ways to improve agency value
- Factors affecting internal perpetuation

Pricing:
- $2.5M in revenue: $3,000
- $2.5M in revenue: Call for pricing

Timeframe:
2-3 weeks from data submission

Contact Carey Wallace & Craig Niess to get started! • (800) 555-1742 • intellagents.io